

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

March 5, 2003

REGISTRATION NO.: 24329

BONDS ISSUED BY: New Madrid County R-1 School District

AMOUNT OF ISSUE: \$2,120,000.00

COUNTY: of New Madrid

DATE OF ISSUE: March 6, 2003

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of
\$2,120,000 of the District's General Obligation Refunding Bonds,
Series 2001

| Rate of Interest | Amount | Maturity |
|------------------|---------------|------------|
| 1.200% | \$ 450,000.00 | 03/01/2004 |
| 1.500% | 475,000.00 | 03/01/2005 |
| 1.850% | 475,000.00 | 03/01/2006 |
| 2.300% | 475,000.00 | 03/01/2007 |
| 2.750% | 245,000.00 | 03/01/2008 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2006 may be redeemed on and after
March 1, 2005 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,100,000.00

INTEREST RATE: 2.4223%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable